

# LSN PD EVENT

## Estates Presentation by Paul Taylor and Kathleen McDormand

September 18, 2017 at NRI  
5:30pm – 7:00pm

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### TOPICS

#### Estates

##### Intestate Succession

- Who receives one's assets?
- Who administers the Estate?

##### Succession with a Will

- Choosing an executor/trustee
- Obligations of an executor/trustee
- Planning for minor children and beneficiaries with disabilities
- Planning for complex family structures
- Planning for complex assets

#### Incapacity

##### Who makes decisions where there is no Power of Attorney?

- Property
- Health care

##### Powers of Attorney

- Choosing an attorney
- Obligations of an attorney
- Powers of an attorney
- End of life care

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### PRESENTERS

**Paul Taylor** is a senior associate in the Ottawa office of Borden Ladner Gervais LLP. Paul's practice focuses on trust, estate, and incapacity planning and administration as well as corporate law. Paul has a wide range of trust, estate, and incapacity experience, including planning for individuals with high value and complex assets, working with clients to provide for beneficiaries with disabilities, and preparing, amending, and interpreting trusts for aboriginal groups. Paul's corporate law experience includes the implementation of corporate structures as part of tax and other planning.

**Kathleen McDormand** is a partner in the Ottawa office of Borden Ladner Gervais LLP and a member of the Commercial Litigation Group. She is also the Ottawa Regional Leader of the Team North® practice group. Kathleen practises as a commercial litigator and as an estate litigator. She also has experience as a commercial litigator for matters in Nunavut.